

Biofuelsmarket Africa

An overview of Biofuels developments
globally

30 November 2006

Agenda



Global Developments

Oil price and fossil fuel outlook

African perspectives

Conclusion

Global developments

Landscape and drivers



Price and supply drivers

Peak oil?

Technology developments

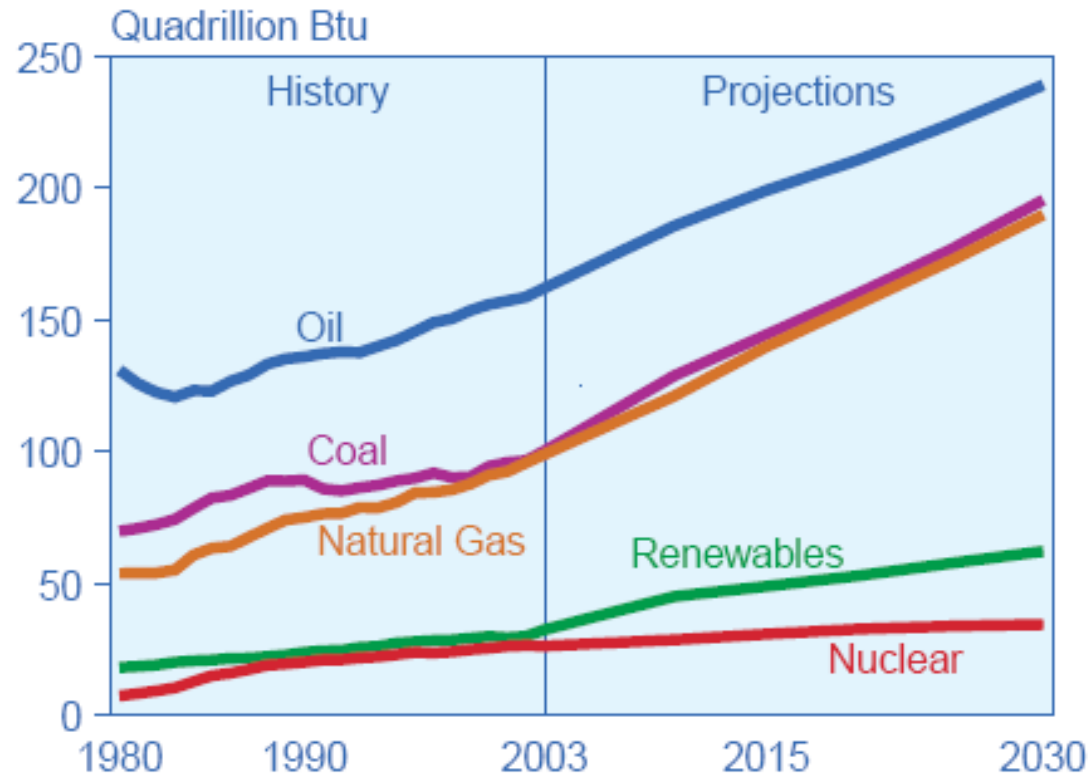
Renewable sources is key

Increasing move towards alternatives

Requires clear strategy and government input

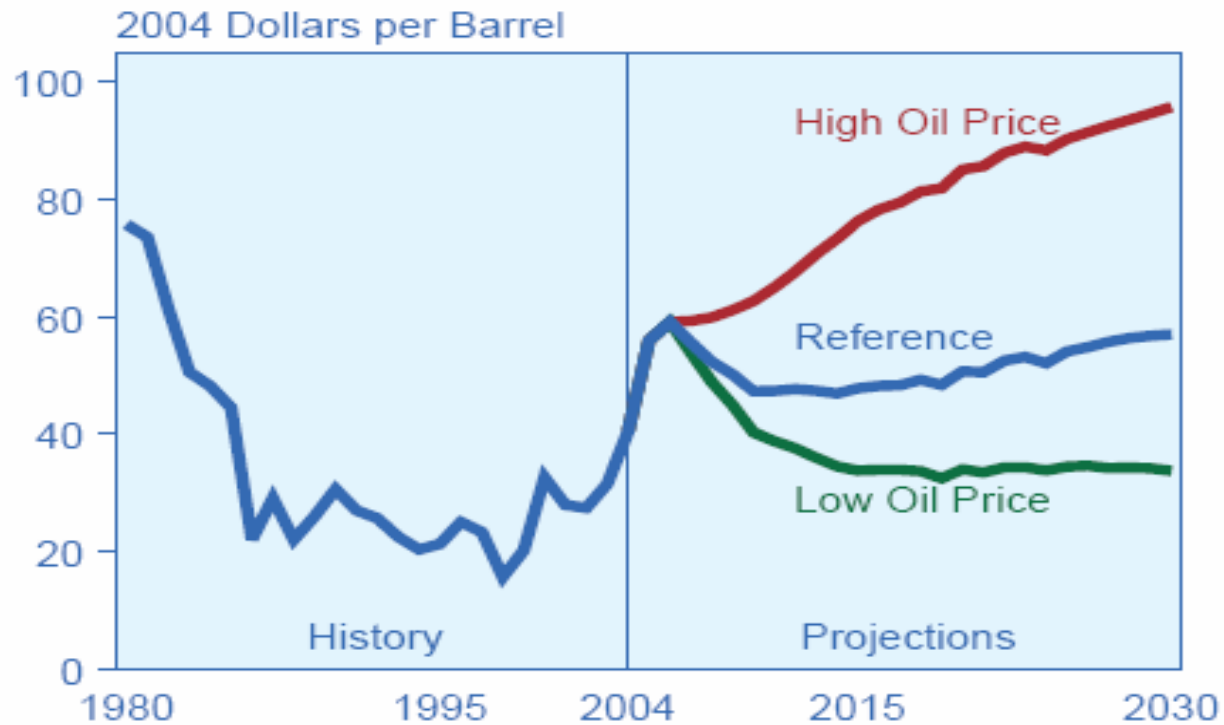
Global Developments

Global Energy Use by fuel type



Sources: **History:** Energy Information Administration (EIA), *International Energy Annual 2003* (May-July 2005), web site www.eia.doe.gov/iea/. **Projections:** EIA, *System for the Analysis of Global Energy Markets* (2006).

Global Energy Scenarios



Sources: **History:** Energy Information Administration (EIA), *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005), web site www.eia.doe.gov/emeu/aer/.
Projections: EIA, *Annual Energy Outlook 2006*, DOE/EIA-0383(2006) (Washington, DC, February 2006).

African perspectives



- Socio-economic benefits
- Job creation in rural areas
- Reduced dependence on global supply
- Reduction of GHG
- Scale and infrastructure benefits within the African context

© 2006 PricewaterhouseCoopers. All rights reserved. "PricewaterhouseCoopers" refers to the network of member firms of PricewaterhouseCoopers International Limited, each of which is a separate and independent legal entity. *connectedthinking is a trademark of PricewaterhouseCoopers LLP (US).

